

# HELM

## FINANCIAL CORPORATION

September 19, 2001

One Embarcadero Center • San Francisco, CA 94111

415/398-4510

FAX 415/398-4816

RECORDATION NO. 18910-A FILED

OCT 09 '01 11-54 AM

SURFACE TRANSPORTATION BOARD

Mr. Vernon Williams  
Secretary  
Surface Transportation Board  
1925 K Street, N.W.  
Washington, D.C. 20423-0001

RE: Termination of Lease of Railroad Equipment dated August 30, 2001 by Helm Financial Corporation ("**Lease Termination**").

Dear Mr. Williams:

On behalf of Helm Financial Corporation, I submit for filing and recording, under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder the following document:

Two (2) fully-executed originals of the above-referenced Lease Termination.

In connection with the recording of the Lease Termination, please note the following information:

Name and Address of Lessor: Helm Financial Corporation  
One Embarcadero Center, Suite 3700  
San Francisco, CA 94111

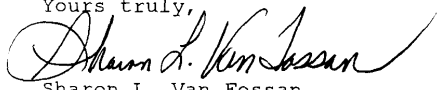
Name and Address of Lessee: Southern Illinois Railcar Company  
505 Buckeye Drive  
Executive Park 2  
Troy, IL 62294

Equipment: 1 Covered Hopper Railcar  
SIRX 400216

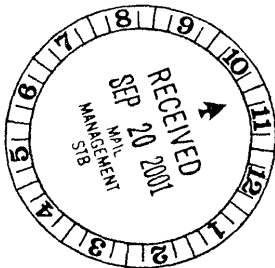
Please record this Lease Termination as a supplemental agreement to STB Recordation No. 18910 filed on July 20, 1994. The filing fee of \$28.00 is included in our enclosed Check No. 46802 in the amount of \$588.00.

Summary: Termination of Lease of Railroad Equipment dated August 30, 2001 by Helm Financial Corporation for 1 covered hopper railcar, SIRX 400216, to be filed as a supplemental agreement. Please file this Lease Termination as a supplemental agreement to STB Recordation No. 18910.

Yours truly,

  
Sharon L. Van Fossan  
Supervisor Contract Administration

/svf  
Enclosures (2)



termination\csx029.stb

18910-A 11.54

TERMINATION OF LEASE

THIS TERMINATION OF LEASE OF RAILROAD EQUIPMENT ("Termination") is dated as of August 30, 2001 by HELM FINANCIAL CORPORATION, a California corporation ("Lessor").

1. Recitals. Lessor entered into the Lease of Railroad Equipment dated as of June 9, 1994 ("Lease") with Southern Illinois Railcar Company, an Illinois corporation, with respect to the railcar described in Schedule A attached hereto. The Lease is on file at the Surface Transportation Board of the Department of Transportation ("STB") under STB Recordation No. 18910 filed on July 20, 1994.

The Lease was terminated on June 13, 2000. The purpose of this Termination of Lease is to provide a formal termination document for filing with the STB.

2. Termination. The Lease is hereby formally terminated.

IN WITNESS WHEREOF, Lessor, pursuant to due corporate authority, has caused this Termination of Lease to be signed in its corporate name as of the date first above written.

HELM FINANCIAL CORPORATION

By: Barbara W. Wilson  
Name: Barbara W. Wilson  
Title: Senior Vice President & CFO

RECORDATION NO. 18910-A FILED

OCT 09 '01 11:54 AM

SURFACE TRANSPORTATION BOARD

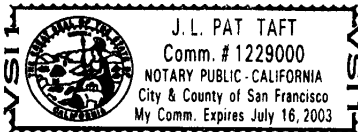
STATE OF CALIFORNIA                    )  
  ) S.S.  
COUNTY OF SAN FRANCISCO            )

On September 4, 2001, before me, J. L. Pat Taft, personally  
appeared Barbara W. Wilson, Senior Vice President and Chief Financial  
Officer of **HELM FINANCIAL CORPORATION**,

  X   personally known to me    -OR-

       proved to me on the basis of satisfactory evidence

to be the person~~(s)~~ whose name~~(s)~~ is/~~are~~ subscribed to the within  
instrument and acknowledged to me that ~~he~~/she/~~they~~ executed the same in  
his/~~her~~/~~their~~ authorized capacity~~(ies)~~, and that by ~~his~~/her/~~their~~  
signature~~(s)~~ on the instrument the person~~(s)~~, or the entity upon behalf of  
which the person~~(s)~~ acted, executed the instrument.



Witness my hand and official seal.

  
SIGNATURE OF THE NOTARY

*sf*

**SCHEDULE A**

**Description of the Unit:**

One (1), 100-ton, 4000 cubic foot capacity, covered hopper railcar with trough hatches and gravity outlet gates.

**Unit Number:**

SIRX 400216

dy